



CERCA Spring 2026 Conference

Preliminary Agenda (4-27-26)

Morning Program

CERCA Board Roundtable on the 2026 Tax Season and “Looking Ahead”

Moderator: Andy Phillips, Vice President, The Tax Institute, H&R Block

Tentative Speakers: Karin Anderson, Vice President, Tax Compliance Solutions, Wolters Kluwer
Dawn Miller, Senior Vice President, On-Line Taxes

Jamie Shaw, Senior Director, Government & Business Relations, Green Dot

Federation of Tax Administrators Panel

Discussion on the 2026 Tax Filing Season-States' Perspective

Moderator: Michele Geraci, Vice President, Tax Development, Jackson Hewitt

Speakers: FTA Executive Director, Sharonne Bonardi

FTA 1st Vice President, David Harris, Director, Illinois Department of Revenue

FTA Board Member, David Casey, Secretary, Wisconsin Department of Revenue

Featured Speaker - Ken Corbin, Chief, Taxpayer Services, IRS

Afternoon Program

Keynote Speaker – The Honorable Frank J. Bisignano

Chief Executive Officer, IRS

Hill Happenings

Speakers: Russ Sullivan, Brownstein Hyatt Farber Schreck
Sean Clerget, Cozen O'Connor

Featured Speaker -Erin Collins

The National Taxpayer Advocate